

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant : Stephen J. Anderson, et al.,
Filed : October 15, 2003

Art Unit : Unknown
Examiner : Unknown

Title : SYSTEM WITH AN INTERACTIVE, GRAPHICAL INTERFACE FOR
DELIVERY OF PLANNING INFORMATION AND CONSULTING
MATERIALS, RESEARCH, AND COMPLIANCE INFORMATION RELATING
TO TAX OR OTHER FORMS

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450


INFORMATION DISCLOSURE STATEMENT

Applicant submits the references listed on the attached form PTO-1449.

This statement is being filed with the application. Accordingly, only copies of foreign patent documents and non-patent literature are enclosed. Please apply any charges or credits to Deposit Account No. 06-1050.

Respectfully submitted,

Date: 10/15/03



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| Substitute Form PTO-1449 (Modified) | U.S. Department of Commerce Patent and Trademark Office | Attorney's Docket No. 13325-005001 | Application No. |
| Information Disclosure Statement by Applicant (Use several sheets if necessary) (37 CFR §1.98(b)) | | Applicant Stephen J. Anderson, et al., | |
| | | Filing Date October 15, 2003 | Group Art Unit |

| U.S. Patent Documents | | | | | | | |
|-----------------------|-----------|-----------------|------------------|----------|-------|----------|----------------------------|
| Examiner Initial | Desig. ID | Document Number | Publication Date | Patentee | Class | Subclass | Filing Date If Appropriate |
| | AA | | | | | | |
| | AB | | | | | | |
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| | AD | | | | | | |
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| Foreign Patent Documents or Published Foreign Patent Applications | | | | | | | | |
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| Examiner Initial | Desig. ID | Document Number | Publication Date | Country or Patent Office | Class | Subclass | Translation | |
| | | | | | | | Yes | No |
| | AL | | | | | | | |
| | AM | | | | | | | |
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| | AP | | | | | | | |

| Other Documents (include Author, Title, Date, and Place of Publication) | | |
|---|-----------|--|
| Examiner Initial | Desig. ID | Document |
| | AQ | Chartered Accountants of Canada, "Line-by-Line Guide to Preparing the 2002 Personal Tax Return," www.cica.ca/index.cfm/ci_id/10554/la_id/1/ptrint/true.htm , 1 page, 10/1/2003. |
| | AR | Forms Line-by-Line Guide, "Research Guide for Preparation of 2002 Form 1120 (U.S. Corporation Income Tax Return), 10 pages, 5/12/03. |
| | AS | |
| | AT | |

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|--|-----------------|
| Examiner Signature | Date Considered |
| EXAMINER: Initials citation considered. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant. | |